

# Retail Opportunity Profile



1126 S Hampton Rd, Dallas, TX 75208-7706 | Tuesday, April 19, 2022

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P	Prepared on Tuesday, April 19, 2022

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1 mile 3 miles 5 miles NAICS:441 6 Industries **Motor Vehicle and Parts Dealers** NAICS:44111 1/6 **New Car Dealers** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 5 41 \$18,523,623 Retail Gap Retail Gap \$14,856,296 Retail Gap \$36,746,853 Retail Potential **Retail Potential Retail Potential** \$31,924,839 \$195,772,711 \$409,188,980 Retail Sales **Retail Sales** \$13,401,216 \$180,916,416 **Retail Sales** \$372,442,128 No. of Businesses in the Area 6 No. of Businesses in the Area 54 No. of Businesses in the Area 119 No. of Employees 24 No. of Employees 324 No. of Employees 667 NAICS:44112 2/6 **Used Car Dealers** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 -38 -44 Retail Gap \$3,299,704 Retail Gap -\$24,375,523 Retail Gap -\$66,223,706 Retail Potential Retail Potential Retail Potential \$3,299,704 \$20,209,041 \$42,215,019 Retail Sales \$0 Retail Sales \$44,584,559 **Retail Sales** \$108,438,719

No. of Businesses in the Area

No. of Employees

0

0

No. of Employees

No. of Businesses in the Area

84

287

No. of Businesses in the Area

No. of Employees

43



1 mile 3 miles 5 miles NAICS:441 6 Industries **Motor Vehicle and Parts Dealers** NAICS:44121 3/6 **Recreational Vehicle Dealers** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 100 41 \$650,631 \$4,001,509 \$4,807,110 Retail Gap Retail Gap Retail Gap Retail Potential **Retail Potential Retail Potential** \$650,631 \$4,001,509 \$8,301,728 Retail Sales Retail Sales **Retail Sales** \$0 \$0 \$3,494,618 No. of Businesses in the Area 0 No. of Businesses in the Area No. of Businesses in the Area 2 0 No. of Employees No. of Employees No. of Employees NAICS:44122 4/6 **Motorcycle and Boat Dealers** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 53 -27 \$6,048,807 Retail Gap \$1,425,125 Retail Gap Retail Gap -\$13,405,929 Retail Potential \$1,425,125 Retail Potential Retail Potential \$8,761,706 \$18,244,546 Retail Sales \$0 Retail Sales \$2,712,899 **Retail Sales** \$31,650,476

No. of Businesses in the Area

No. of Employees

0

0

No. of Employees

No. of Businesses in the Area

26

140

No. of Businesses in the Area

No. of Employees

6



1 mile 3 miles 5 miles NAICS:441 6 Industries **Motor Vehicle and Parts Dealers** NAICS:44131 5/6 **Auto Parts and Accessories** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 -51 -39 \$2,552,887 Retail Gap Retail Gap -\$32,834,293 Retail Gap -\$42,337,637 Retail Potential **Retail Potential Retail Potential** \$2,552,887 \$15,829,893 \$33,276,653 **Retail Sales** Retail Sales \$0 **Retail Sales** \$48,664,187 \$75,614,291 No. of Businesses in the Area 0 No. of Businesses in the Area 23 No. of Businesses in the Area 43 No. of Employees 0 No. of Employees 316 No. of Employees 491 NAICS:44132 6/6 **Tire Dealers** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 66 -14 -31 Retail Gap \$1,352,755 Retail Gap -\$3,498,291 Retail Gap -\$19,985,030 Retail Potential \$1,704,490 Retail Potential Retail Potential \$10,571,106 \$22,223,164 Retail Sales \$351,735 Retail Sales \$14,069,397 **Retail Sales** \$42,208,193

No. of Businesses in the Area

No. of Employees

1

2

No. of Employees

No. of Businesses in the Area

41

240

No. of Businesses in the Area

No. of Employees

24



\$471,214

\$0

0

0

Retail Potential

No. of Employees

No. of Businesses in the Area

Retail Sales

1 mile 3 miles 5 miles NAICS:442 3 Industries **Furniture and Home Furnishing Stores** NAICS:44211 1/3 **Furniture Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 36 -19 -41 \$1,493,629 Retail Gap Retail Gap -\$8,089,340 Retail Gap -\$50,076,418 Retail Potential **Retail Potential Retail Potential** \$2,803,807 \$17,459,119 \$36,613,648 Retail Sales **Retail Sales** \$1,310,178 \$25,548,459 **Retail Sales** \$86,690,069 No. of Businesses in the Area 3 No. of Businesses in the Area 16 No. of Businesses in the Area 74 No. of Employees 6 No. of Employees 117 No. of Employees 397 NAICS:44221 2/3 **Floor Covering Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 53 -18 -\$2,604,445 Retail Gap \$471,214 Retail Gap \$2,014,887 Retail Gap



Retail Potential

No. of Employees

No. of Businesses in the Area

Retail Sales

\$6,025,549

\$8,629,993

31

88

Retail Potential

No. of Employees

No. of Businesses in the Area

**Retail Sales** 

\$2,897,500

\$882,613

1



1 mile 3 miles 5 miles

NAICS:442 3 Industries

## **Furniture and Home Furnishing Stores**

NAICS:44229

#### **Other Home Furnishing Stores**







1

2

3 miles 5 miles 1 mile NAICS:443 1 Industries **Appliances and Electronics Stores** NAICS:44311 1/1 **Appliances and Electronics Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 83 70 \$3,167,698 Retail Gap \$17,802,697 Retail Gap -\$6,409,338 Retail Gap **Retail Potential** \$3,483,800 Retail Potential **Retail Potential** \$21,595,923 \$45,273,366 **Retail Sales** Retail Sales **Retail Sales** \$316,102 \$3,793,224 \$51,682,700

No. of Businesses in the Area

No. of Employees

7

24

No. of Businesses in the Area

No. of Employees



No. of Businesses in the Area

No. of Employees

45



1 mile 3 miles 5 miles

NAICS:444 6 Industries

# **Building Material and Garden Equipment and Supplies Dealers**

NAICS:44411

Home Centers

Leakage/Surplus Factor

Leakage/Surplus Factor

Leakage/Surplus Factor

zeanage, our plast actor		zeanage/ out plas i actor		zeanage/out plast accor	
	62	18		-18	
Retail Gap	\$4,044,058	Retail Gap	\$9,894,512	Retail Gap	-\$29,447,049
Retail Potential	\$5,268,490	Retail Potential	\$32,405,229	Retail Potential	\$67,565,668
Retail Sales	\$1,224,432	Retail Sales	\$22,510,717	Retail Sales	\$97,012,717
No. of Businesses in the A	Area 4	No. of Businesses in the	Area 13	No. of Businesses in t	he Area 82
No. of Employees	13	No. of Employees	239	No. of Employees	1,030

NAICS:44412 2/6

#### **Paint and Wallpaper Stores**

Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 32 25 \$382,381 Retail Gap Retail Gap \$942,908 Retail Gap \$2,373,056 Retail Potential \$382,381 Retail Potential Retail Potential \$2,331,016 \$4,840,803 Retail Sales \$0 Retail Sales \$1,388,108 **Retail Sales** \$2,467,747 No. of Businesses in the Area No. of Businesses in the Area No. of Businesses in the Area 5 0 3 No. of Employees 0 No. of Employees No. of Employees 16





1 mile 3 miles 5 miles

NAICS:444

6 Industries

# **Building Material and Garden Equipment and Supplies Dealers**

NAICS:44413

#### **Hardware Stores**

Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 86 49 \$484,752 \$4,091,735 Retail Gap Retail Gap \$2,757,665 Retail Gap **Retail Potential** Retail Potential **Retail Potential** \$484,752 \$2,990,513 \$6,245,579 **Retail Sales** Retail Sales **Retail Sales** \$0 \$232,848 \$2,153,844 No. of Businesses in the Area 0 No. of Businesses in the Area No. of Businesses in the Area 10 2 No. of Employees 0 No. of Employees No. of Employees 37

NAICS:44419 4/6

#### **Other Building Materials Stores**

Leakage/Surplus Facto	r	Leakage/Surplus Fac	tor	Leakage/Surplus Facto	or
	100		70	10	0
Retail Gap	\$3,709,249	Retail Gap	\$18,806,344	Retail Gap	\$8,395,174
Retail Potential	\$3,709,249	Retail Potential	\$22,765,923	Retail Potential	\$47,425,315
Retail Sales	\$0	Retail Sales	\$3,959,579	Retail Sales	\$39,030,141
No. of Businesses in the	e Area 0	No. of Businesses in t	the Area 3	No. of Businesses in th	ne Area 18
No. of Employees 0		No. of Employees	7	No. of Employees	69





1 mile 3 miles 5 miles

NAICS:444 6 Industries

## **Building Material and Garden Equipment and Supplies Dealers**

NAICS:44421 5/6

#### **Outdoor Power Equipment Stores**

Leakage/Surplus Factor		Leakage/Surplus Factor		Leakage/Surplus Factor	
	100		100		100
Retail Gap	\$177,363	Retail Gap	\$1,097,665	Retail Gap	\$2,288,128
Retail Potential	\$177,363	Retail Potential	\$1,097,665	Retail Potential	\$2,288,128
Retail Sales	\$0	Retail Sales	\$0	Retail Sales	\$0
No. of Businesses in the Are	a 0	No. of Businesses in t	the Area 0	No. of Businesses in	the Area 0
No. of Employees	0	No. of Employees	0	No. of Employees	0

NAICS:44422 6/6

#### **Nursery and Garden Stores**

Leakage/Surplus Factor		Leakage/Surplus Factor		Leakage/Surplus Factor	
	100		100		51
Retail Gap	\$1,160,538	Retail Gap	\$7,172,042	Retail Gap	\$10,077,700
Retail Potential	\$1,160,538	Retail Potential	\$7,172,042	Retail Potential	\$14,957,095
Retail Sales	\$0	Retail Sales	\$0	Retail Sales	\$4,879,395
No. of Businesses in the	ne Area 0	No. of Businesses in	the Area 0	No. of Businesses in	the Area 5
No. of Employees	0	No. of Employees	0	No. of Employees	24





1 mile 3 miles 5 miles NAICS:445 7 Industries **Food and Beverage Stores** NAICS:44511 1/7 **Grocery Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 74 -19 \$23,700,710 \$6,162,343 Retail Gap Retail Gap -\$82,387,277 Retail Gap Retail Potential **Retail Potential Retail Potential** \$27,941,439 \$173,646,715 \$364,768,961 Retail Sales Retail Sales \$4,240,729 \$256,033,991 **Retail Sales** \$358,606,617 No. of Businesses in the Area 6 No. of Businesses in the Area 39 No. of Businesses in the Area 101 No. of Employees 16 No. of Employees 966 No. of Employees 1,353 NAICS:44512 2/7 **Convenience Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor -16 -36 -43 Retail Gap -\$407,590 Retail Gap -\$7,573,075 Retail Gap -\$21,043,953 Retail Potential Retail Potential Retail Potential \$1,082,265 \$6,742,474 \$14,194,318 Retail Sales \$1,489,855 Retail Sales \$14,315,549 **Retail Sales** \$35,238,272

No. of Employees

No. of Businesses in the Area

5

23

No. of Businesses in the Area

No. of Employees

86

544

No. of Businesses in the Area

No. of Employees

40



1 mile 3 miles 5 miles NAICS:445 7 Industries **Food and Beverage Stores** NAICS:44521 3/7 **Meat Markets** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor -78 -71 \$15,509 Retail Gap Retail Gap -\$14,493,000 Retail Gap -\$20,233,270 Retail Potential Retail Potential **Retail Potential** \$320,931 \$1,999,772 \$4,200,466 **Retail Sales** Retail Sales Retail Sales \$305,422 \$16,492,772 \$24,433,735 No. of Businesses in the Area 1 No. of Businesses in the Area 5 No. of Businesses in the Area 13 No. of Employees No. of Employees 216 No. of Employees 320 NAICS:44522 4/7 Fish and Seafood Markets Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 100 -26 \$116,967 Retail Gap Retail Gap \$728,950 Retail Gap -\$1,076,236 Retail Potential \$116,967 Retail Potential \$728,950 Retail Potential \$1,528,825 Retail Sales Retail Sales **Retail Sales** \$0 \$0 \$2,605,061

No. of Businesses in the Area

No. of Employees

0

0

No. of Employees

No. of Businesses in the Area

5

30

No. of Businesses in the Area

No. of Employees

0



1 mile 3 miles 5 miles NAICS:445 7 Industries **Food and Beverage Stores** NAICS:44523 5/7 Fruit and Vegetable Markets Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 -23 -82 \$196,080 Retail Gap Retail Gap -\$723,840 Retail Gap -\$23,600,737 Retail Potential **Retail Potential Retail Potential** \$196,080 \$1,213,160 \$2,548,763 **Retail Sales** Retail Sales Retail Sales \$0 \$1,937,000 \$26,149,500 No. of Businesses in the Area 0 No. of Businesses in the Area 2 No. of Businesses in the Area 3 No. of Employees No. of Employees No. of Employees 54 NAICS:44529 6/7 **Other Specialty Food Markets** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor -15 85 17 \$308,901 Retail Gap Retail Gap \$618,696 Retail Gap -\$1,562,855 Retail Potential Retail Potential Retail Potential \$336,756 \$2,094,989 \$4,398,026 Retail Sales \$27,855 Retail Sales \$1,476,293 **Retail Sales** \$5,960,881

No. of Businesses in the Area

No. of Employees

1

1

No. of Employees

No. of Businesses in the Area

55

214

No. of Businesses in the Area

No. of Employees

21



3 miles 5 miles 1 mile NAICS:445 7 Industries **Food and Beverage Stores** NAICS:44531 7/7 **Liquor Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 54 58 25 Retail Gap \$863,341 Retail Gap \$5,683,847 Retail Gap \$6,490,649 **Retail Potential** \$1,235,066 Retail Potential **Retail Potential** \$7,728,335 \$16,341,365 **Retail Sales** Retail Sales **Retail Sales** \$371,725 \$2,044,488 \$9,850,716 No. of Businesses in the Area 1 No. of Businesses in the Area 3 No. of Businesses in the Area 17 No. of Employees 2 No. of Employees 11 No. of Employees 53



1 mile 3 miles 5 miles NAICS:446 4 Industries **Health and Personal Care Stores** NAICS:44611 1/4 **Pharmacy and Drug Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor -3 10 -\$896,967 Retail Gap Retail Gap -\$2,188,468 Retail Gap \$14,934,278 Retail Potential Retail Potential **Retail Potential** \$6,284,491 \$39,138,790 \$82,412,882 Retail Sales **Retail Sales** \$7,181,458 \$41,327,258 **Retail Sales** \$67,478,604 No. of Businesses in the Area 2 No. of Businesses in the Area 26 No. of Businesses in the Area 53 No. of Employees 53 No. of Employees 305 No. of Employees 498 NAICS:44612 2/4 **Cosmetics and Beauty Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 28 34 \$1,009,260 \$2,445,730 Retail Gap \$366,134 Retail Gap Retail Gap Retail Potential Retail Potential Retail Potential \$366,134 \$2,280,700 \$4,806,975 Retail Sales \$0 Retail Sales \$1,271,440 **Retail Sales** \$2,361,245

No. of Businesses in the Area

No. of Employees

0

0

No. of Employees

No. of Businesses in the Area

16

52

No. of Businesses in the Area

No. of Employees

7

5 miles



## **RETAIL OPPORTUNITY PROFILE**

NAICS:446
Health and Personal Care Stores

NAICS:44613

4 Industries
3/4

3 miles

#### **Optical Goods Stores**

1 mile

Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 60 48 \$415,697 \$1,931,615 \$3,523,313 Retail Gap Retail Gap Retail Gap **Retail Potential** Retail Potential **Retail Potential** \$415,697 \$2,585,933 \$5,439,527 **Retail Sales** \$0 Retail Sales **Retail Sales** \$654,318 \$1,916,214 No. of Businesses in the Area 0 No. of Businesses in the Area No. of Businesses in the Area 13 5 No. of Employees 0 No. of Employees 14 No. of Employees 41

NAICS:44619 4/4

#### **Other Health and Personal Care Stores**

Leakage/Surplus Factor		Leakage/Surplus Factor		Leakage/Surplus Factor	
27			83		59
Retail Gap	\$184,922	Retail Gap	\$2,430,322	Retail Gap	\$4,163,654
Retail Potential Retail Sales	\$429,680 \$244,758	Retail Potential Retail Sales	\$2,675,080 \$244,758	Retail Potential Retail Sales	\$5,632,202 \$1,468,548
No. of Businesses in the Area	1	No. of Businesses in the Ar		No. of Businesses in the A	
No. of Employees	2	No. of Employees	2	No. of Employees	12



1 mile		3 m	iles	5 miles	
NAICS:447  Gasoline Sta	tions				1 Industries
NAICS:44719 <b>Gasoline Statio</b>	ns				1/1
Leakage/Surplus Fact	or	Leakage/Surplus Fac	ctor	Leakage/Surplus Factor	
	68		38	13	
Retail Gap	\$18,780,094	Retail Gap	\$78,945,953	Retail Gap	\$66,829,914
Retail Potential	\$23,121,246	Retail Potential	\$142,616,182	Retail Potential	\$298,358,024
Retail Sales	\$4,341,152	Retail Sales	\$63,670,232	Retail Sales	\$231,528,115
No. of Businesses in the	ne Area 1	No. of Businesses in	the Area 9	No. of Businesses in the	Area 32
No. of Employees	3	No. of Employees	44	No. of Employees	160



1 mile 3 miles 5 miles NAICS:448 9 Industries **Clothing and Clothing Accessories Stores** NAICS:44811 1/9 **Men's Clothing Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 28 -3 \$331,403 Retail Gap Retail Gap \$908,171 Retail Gap -\$233,499 Retail Potential **Retail Potential Retail Potential** \$331,403 \$2,080,783 \$4,387,973 Retail Sales **Retail Sales** \$0 **Retail Sales** \$1,172,612 \$4,621,472 No. of Businesses in the Area 0 No. of Businesses in the Area No. of Businesses in the Area 19 4 No. of Employees No. of Employees No. of Employees 67 17 NAICS:44812 2/9 **Women's Clothing Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor -1 -27 Retail Gap \$147,240 Retail Gap -\$223,633 Retail Gap -\$14,174,948 Retail Potential Retail Potential Retail Potential \$1,437,301 \$8,991,080 \$18,905,871 Retail Sales \$1,290,061 Retail Sales \$9,214,713 **Retail Sales** \$33,080,819 No. of Businesses in the Area 7 No. of Businesses in the Area No. of Businesses in the Area 35 101

No. of Employees

14

No. of Employees

100

No. of Employees



1 mile 3 miles 5 miles NAICS:448 9 Industries **Clothing and Clothing Accessories Stores** NAICS:44813 3/9 **Children's and Infants' Clothing Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 100 46 \$660,422 \$4,090,989 Retail Gap Retail Gap Retail Gap \$5,340,571 Retail Potential **Retail Potential Retail Potential** \$660,422 \$4,090,989 \$8,492,001 Retail Sales **Retail Sales Retail Sales** \$0 \$0 \$3,151,430 No. of Businesses in the Area 0 No. of Businesses in the Area No. of Businesses in the Area 3 0 No. of Employees No. of Employees No. of Employees 12 NAICS:44814 4/9 **Family Clothing Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor -6 60 -12 \$2,930,002 Retail Gap Retail Gap -\$6,877,053 Retail Gap -\$6,572,087 Retail Potential Retail Potential Retail Potential \$3,887,619 \$24,245,489 \$50,884,914 Retail Sales \$957,617 Retail Sales \$31,122,542 **Retail Sales** \$57,457,002 No. of Businesses in the Area No. of Businesses in the Area No. of Businesses in the Area 1 11 23

No. of Employees

130

No. of Employees

No. of Employees

5 miles



## **RETAIL OPPORTUNITY PROFILE**

1 mile

NAICS:448 9 Industries **Clothing and Clothing Accessories Stores** NAICS:44815 5/9 **Clothing Accessory Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 -28 -35 \$306,597 -\$4,426,040 Retail Gap Retail Gap -\$1,492,455 Retail Gap Retail Potential Retail Potential **Retail Potential** \$306,597 \$1,922,842 \$4,043,896 **Retail Sales** Retail Sales Retail Sales \$0 \$3,415,297 \$8,469,936 No. of Businesses in the Area 0 No. of Businesses in the Area 5 No. of Businesses in the Area 14 No. of Employees No. of Employees 25 No. of Employees 62 NAICS:44819 6/9 Other Apparel Stores Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor

3 miles

#### 100 \$470,421 Retail Gap Retail Gap Retail Potential \$470,421 Retail Potential Retail Sales Retail Sales \$0

0

0

\$2,939,083 \$838,157

56

\$2,100,926

12

No. of Businesses in the Area 7

Retail Potential **Retail Sales** 

Retail Gap

-38

\$13,759,751

\$6,170,244

-\$7,589,507

No. of Employees

No. of Businesses in the Area

No. of Employees

28 197



No. of Employees

No. of Businesses in the Area



1 mile 3 miles 5 miles NAICS:448 9 Industries **Clothing and Clothing Accessories Stores** NAICS:44821 7/9 **Shoe Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 -12 -41 \$1,617,479 Retail Gap Retail Gap -\$2,857,822 Retail Gap -\$29,068,929 Retail Potential Retail Potential **Retail Potential** \$1,617,479 \$10,060,461 \$21,113,632 **Retail Sales** Retail Sales \$0 **Retail Sales** \$12,918,281 \$50,182,555 No. of Businesses in the Area 0 No. of Businesses in the Area No. of Businesses in the Area 21 8 No. of Employees No. of Employees 52 No. of Employees 202 NAICS:44831 8/9 **Jewelry Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 73 -30 \$719,892 -\$8,464,092 Retail Gap Retail Gap \$3,873,435 Retail Gap Retail Potential \$719,892 Retail Potential \$4,600,191 Retail Potential \$9,704,798 Retail Sales Retail Sales **Retail Sales** \$0 \$726,756 \$18,168,890 No. of Businesses in the Area No. of Businesses in the Area No. of Businesses in the Area 0 1 10

No. of Employees

0

No. of Employees

1

No. of Employees



0

No. of Employees

5 miles 1 mile 3 miles NAICS:448 9 Industries **Clothing and Clothing Accessories Stores** NAICS:44832 9/9 **Luggage Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 100 -40 \$58,773 Retail Gap \$367,996 Retail Gap -\$1,034,459 Retail Gap **Retail Potential** \$58,773 Retail Potential \$367,996 **Retail Potential** \$771,881 **Retail Sales** \$0 Retail Sales **Retail Sales** \$0 \$1,806,340 No. of Businesses in the Area 0 No. of Businesses in the Area 0 No. of Businesses in the Area 1

No. of Employees

No. of Employees



1 mile 3 miles 5 miles NAICS:451 5 Industries Sporting Goods, Hobby, Book and Music Stores NAICS:45111 1/5 **Sporting Goods Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 48 15 Retail Gap \$1,924,058 Retail Gap \$7,715,700 Retail Gap \$6,413,736 Retail Potential Retail Potential **Retail Potential** \$1,924,058 \$11,878,528 \$24,730,182 Retail Sales \$0 **Retail Sales Retail Sales** \$4,162,828 \$18,316,445 No. of Businesses in the Area 0 No. of Businesses in the Area No. of Businesses in the Area 18 5 No. of Employees No. of Employees 20 No. of Employees 88 NAICS:45112 2/5 Hobby, Toy, and Game Stores Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 48 42 \$4,796,324 Retail Gap \$567,273 Retail Gap \$2,091,461 Retail Gap

Retail Potential

No. of Employees

No. of Businesses in the Area

Retail Sales

\$567,273

\$0

0

0

Retail Potential

No. of Employees

No. of Businesses in the Area

Retail Sales

\$7,375,636

\$2,579,312

6

27

Retail Potential

No. of Employees

No. of Businesses in the Area

**Retail Sales** 

\$3,524,412

\$1,432,951

4



1 mile 3 miles 5 miles NAICS:451 5 Industries Sporting Goods, Hobby, Book and Music Stores NAICS:45113 3/5 **Sewing and Needlecraft Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 100 \$173,927 Retail Gap Retail Gap \$1,097,865 Retail Gap \$198,967 Retail Potential **Retail Potential Retail Potential** \$173,927 \$1,097,865 \$2,314,312 Retail Sales \$0 Retail Sales **Retail Sales** \$0 \$2,115,345 No. of Businesses in the Area 0 No. of Businesses in the Area No. of Businesses in the Area 5 0 No. of Employees No. of Employees No. of Employees 21 NAICS:45114 4/5 **Musical Instrument Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor -5 100 70 Retail Gap \$160,275 Retail Gap \$821,579 Retail Gap -\$229,452 Retail Potential \$160,275 Retail Potential Retail Potential \$1,001,506 \$2,109,595 Retail Sales **Retail Sales** \$0 Retail Sales \$179,927 \$2,339,047 No. of Businesses in the Area No. of Businesses in the Area No. of Businesses in the Area 5 0 1

No. of Employees

0

No. of Employees

2

No. of Employees



1 mile 3 miles 5 miles NAICS:451 5 Industries Sporting Goods, Hobby, Book and Music Stores NAICS:45121 5/5 **Book Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 72 -15 -37 \$577,189 Retail Gap -\$1,502,297 Retail Gap -\$10,867,176 Retail Gap **Retail Potential** Retail Potential **Retail Potential** \$689,483 \$4,336,988 \$9,121,145 **Retail Sales** Retail Sales **Retail Sales** \$112,294 \$5,839,285 \$19,988,322 No. of Businesses in the Area No. of Businesses in the Area No. of Businesses in the Area 14 1 4 No. of Employees 1 No. of Employees 52 No. of Employees 178



\$19,583,712

\$0

0

0

Retail Potential

No. of Employees

No. of Businesses in the Area

Retail Sales

1 mile 3 miles 5 miles NAICS:452 3 Industries **General Merchandise Stores** NAICS:45211 1/3 **Department Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 91 39 33 \$27,289,784 \$7,427,330 Retail Gap Retail Gap Retail Gap \$50,399,067 Retail Potential Retail Potential **Retail Potential** \$7,802,624 \$48,531,436 \$101,814,372 Retail Sales Retail Sales \$375,294 \$21,241,652 **Retail Sales** \$51,415,305 No. of Businesses in the Area 1 No. of Businesses in the Area 10 No. of Businesses in the Area 20 No. of Employees No. of Employees 283 No. of Employees 685 NAICS:45291 2/3 **Warehouse Superstores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 100 68 Retail Gap \$19,583,712 Retail Gap \$121,646,613 Retail Gap \$206,518,766

Retail Potential

No. of Employees

No. of Businesses in the Area

Retail Sales

\$255,444,433

\$48,925,666

3

23

Retail Potential

No. of Employees

No. of Businesses in the Area

**Retail Sales** 

\$121,646,613

\$0

0



NAICS:452

General Merchandise Stores

NAICS:45299

NAICS:45299

Leakage/Surplus Factor

Leakage/Surplus Factor

S miles

3 Industries

Leakage/Surplus Factor

Leakage/Surplus Factor

-21		-45		-38	
Retail Gap	-\$1,607,171	Retail Gap	-\$29,954,332	Retail Gap	-\$48,150,527
Retail Potential	\$2,956,086	Retail Potential	\$18,362,502	Retail Potential	\$38,551,347
Retail Sales	\$4,563,257	Retail Sales	\$48,316,836	Retail Sales	\$86,701,880
No. of Businesses in the	e Area 5	No. of Businesses in	the Area 33	No. of Businesses in	the Area 59
No. of Employees	17	No. of Employees	180	No. of Employees	323





1 mile 3 miles 5 miles NAICS:453 8 Industries **Miscellaneous Store Retailers** NAICS:45311 1/8 **Florists** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor -3 -34 \$1,820 -\$62,990 -\$1,928,577 Retail Gap Retail Gap Retail Gap Retail Potential **Retail Potential Retail Potential** \$143,080 \$885,470 \$1,845,080 **Retail Sales** Retail Sales **Retail Sales** \$141,260 \$948,460 \$3,773,657 No. of Businesses in the Area 1 No. of Businesses in the Area 12 No. of Businesses in the Area 37 No. of Employees 7 No. of Employees 47 No. of Employees 187 NAICS:45321 2/8 **Office and Stationery Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 81 \$2,230,665 Retail Gap \$398,574 Retail Gap Retail Gap \$212,356 Retail Potential Retail Potential \$2,487,751 Retail Potential \$398,574 \$5,225,534 Retail Sales Retail Sales \$257,086 **Retail Sales** \$0 \$5,013,178

No. of Businesses in the Area

No. of Employees

0

0

No. of Employees

No. of Businesses in the Area

6

39

No. of Businesses in the Area

No. of Employees

1



1 mile 3 miles 5 miles NAICS:453 8 Industries **Miscellaneous Store Retailers** NAICS:45322 3/8 **Gift and Souvenir Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 73 23 \$493,431 \$2,587,682 \$2,375,537 Retail Gap Retail Gap Retail Gap Retail Potential Retail Potential **Retail Potential** \$493,431 \$3,068,764 \$6,430,375 **Retail Sales** Retail Sales \$0 **Retail Sales** \$481,082 \$4,054,838 No. of Businesses in the Area 0 No. of Businesses in the Area 7 No. of Businesses in the Area 33 No. of Employees 0 No. of Employees No. of Employees 118 14 NAICS:45331 4/8 **Used Merchandise Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor -56 -18 -19 Retail Gap -\$702,571 Retail Gap -\$744,591 Retail Gap -\$1,692,300 Retail Potential Retail Potential Retail Potential \$277,933 \$1,733,902 \$3,645,993 Retail Sales \$980,504 Retail Sales \$2,478,493 **Retail Sales** \$5,338,293

No. of Businesses in the Area

No. of Employees

1

36

No. of Employees

No. of Businesses in the Area

49

196

No. of Businesses in the Area

No. of Employees

15



1 mile 3 miles 5 miles NAICS:453 8 Industries **Miscellaneous Store Retailers** NAICS:45391 5/8 **Pet and Pet Supply Stores** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 75 60 63 \$1,411,793 \$7,583,842 Retail Gap Retail Gap Retail Gap \$16,394,693 Retail Potential Retail Potential **Retail Potential** \$1,643,528 \$10,132,924 \$21,261,122 **Retail Sales** Retail Sales **Retail Sales** \$231,735 \$2,549,082 \$4,866,429 No. of Businesses in the Area 1 No. of Businesses in the Area No. of Businesses in the Area 5 4 No. of Employees 1 No. of Employees No. of Employees 21 11 NAICS:45392 6/8 **Art Dealers** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 30 -21 \$129,900 Retail Gap Retail Gap \$374,916 Retail Gap -\$918,736 Retail Potential \$129,900 Retail Potential Retail Potential \$814,084 \$1,716,273 Retail Sales Retail Sales \$439,168 **Retail Sales** \$0 \$2,635,009

No. of Businesses in the Area

No. of Employees

0

0

No. of Employees

No. of Businesses in the Area

7

18

No. of Businesses in the Area

No. of Employees

2



1 mile 3 miles 5 miles NAICS:453 8 Industries **Miscellaneous Store Retailers** NAICS:45393 7/8 **Mobile Home Dealers** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 100 34 62 \$239,162 \$2,344,346 Retail Gap Retail Gap \$752,097 Retail Gap Retail Potential **Retail Potential Retail Potential** \$239,162 \$1,472,336 \$3,064,585 **Retail Sales** Retail Sales \$0 **Retail Sales** \$720,239 \$720,239 No. of Businesses in the Area 0 No. of Businesses in the Area No. of Businesses in the Area 1 1 No. of Employees 0 No. of Employees No. of Employees NAICS:45399 8/8 **Other Miscellaneous Retail Stores** 

Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 32 33 \$355,096 Retail Gap Retail Gap \$2,299,319 Retail Gap \$632,554 Retail Potential Retail Potential Retail Potential \$737,560 \$4,616,597 \$9,744,172 Retail Sales \$382,464 Retail Sales \$2,317,278 **Retail Sales** \$9,111,618 No. of Businesses in the Area 7 No. of Businesses in the Area No. of Businesses in the Area 51 141 No. of Employees 17 No. of Employees 103 No. of Employees 405





1 mile		3 miles		5 miles			
NAICS:454 Nonstore Retailers 4 Industries							
NAICS:45411  Mail Order and Ca	atalog Stores	3			1/4		
Leakage/Surplus Factor		Leakage/Surplus Factor	r	Leakage/Surplus Factor			
	100		53	11			
Retail Gap	\$11,411,640	Retail Gap	\$49,073,416	Retail Gap	\$29,055,479		
Retail Potential	\$11,411,640	Retail Potential	\$70,983,371	Retail Potential	\$149,038,567		
Retail Sales	\$0	Retail Sales	\$21,909,955	Retail Sales	\$119,983,087		
No. of Businesses in the Area 0		No. of Businesses in the Area 4		No. of Businesses in the Area 25			
No. of Employees	0	No. of Employees	21	No. of Employees	115		
NAICS:45421  Vending Machine	es				2/4		
Leakage/Surplus Factor		Leakage/Surplus Factor	r	Leakage/Surplus Factor			
	100		100	-30			
Retail Gap	\$322,356	Retail Gap	\$2,009,269	Retail Gap	-\$3,694,456		
Retail Potential	\$322,356	Retail Potential	\$2,009,269	Retail Potential	\$4,219,808		
Retail Sales	\$0	Retail Sales	\$0	Retail Sales	\$7,914,264		

No. of Businesses in the Area

No. of Employees

No. of Employees

No. of Businesses in the Area

4

37

No. of Businesses in the Area

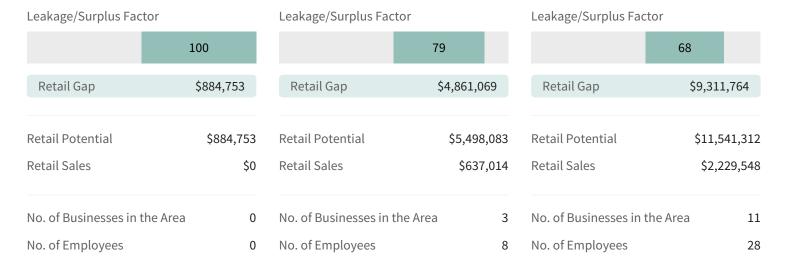
No. of Employees



1 mile		3 miles		5 miles				
NAICS:454 Nonstore Retailers 4 Industries								
NAICS:45431  Fuel Dealers					3/4			
Leakage/Surplus Factor		Leakage/Surplus Factor		Leakage/Surplus Factor				
	100	31		24				
Retail Gap	\$1,132,954	Retail Gap	\$3,277,266	Retail Gap	\$5,600,200			
Retail Potential	\$1,132,954	Retail Potential	\$6,957,818	Retail Potential	\$14,494,868			
Retail Sales	\$0	Retail Sales	\$3,680,551	Retail Sales	\$8,894,666			
No. of Businesses in the Area 0		No. of Businesses in the Area 2		No. of Businesses in the Are	ea 6			
No. of Employees	0	No. of Employees	12	No. of Employees	29			

NAICS:45439 4/4

#### **Other Direct Selling Establishments**





1 mile 3 miles 5 miles NAICS:721 3 Industries **Accommodation Services** NAICS:7211 1/3 **Hotels and Other Travel Accommodations** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 95 71 -62 \$1,423,719 \$7,558,347 Retail Gap Retail Gap Retail Gap -\$61,050,945 Retail Potential Retail Potential **Retail Potential** \$1,457,504 \$9,078,688 \$19,104,907 **Retail Sales** Retail Sales Retail Sales \$33,785 \$1,520,341 \$80,155,853 No. of Businesses in the Area 1 No. of Businesses in the Area 22 No. of Businesses in the Area 110 No. of Employees 2 No. of Employees 90 No. of Employees 4,745 NAICS:7212 2/3 **RV Parks** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor -86 -37 -17 -\$76,039 Retail Gap -\$180,563 Retail Gap -\$106,324 Retail Gap Retail Potential \$14,788 Retail Potential \$89,027 Retail Potential \$185,187 Retail Sales \$195,351 **Retail Sales** \$195,351 Retail Sales \$261,226

No. of Businesses in the Area

No. of Employees

1

86

No. of Employees

No. of Businesses in the Area

9

115

No. of Businesses in the Area

No. of Employees

1

No. of Businesses in the Area

No. of Employees

1

3



# **RETAIL OPPORTUNITY PROFILE**

0

0

3 miles 5 miles 1 mile NAICS:721 3 Industries **Accommodation Services** NAICS:7213 3/3 **Rooming and Boarding Houses** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 8 100 -33 Retail Gap \$9,772 Retail Gap \$9,766 Retail Gap -\$130,097 **Retail Potential** \$9,772 Retail Potential \$62,525 **Retail Potential** \$133,699 **Retail Sales** \$0 Retail Sales **Retail Sales** \$263,796 \$52,759

No. of Businesses in the Area

No. of Employees

No. of Businesses in the Area

No. of Employees

3



\$5,432,619

6

92

Retail Sales

No. of Employees

No. of Businesses in the Area

1 mile 3 miles 5 miles NAICS:722 4 Industries **Food Services and Drinking Places** NAICS:7221 1/4 **Full Service Restaurants** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 8 -19 \$2,434,366 Retail Gap Retail Gap -\$8,105,136 Retail Gap -\$98,568,385 Retail Potential **Retail Potential Retail Potential** \$15,554,808 \$96,806,550 \$203,512,970 Retail Sales \$13,120,442 **Retail Sales** \$104,911,685 **Retail Sales** \$302,081,353 No. of Businesses in the Area 27 No. of Businesses in the Area 229 No. of Businesses in the Area 566 No. of Employees 253 No. of Employees 2,023 No. of Employees 5,825 NAICS:7222 2/4 **Limited Service Restaurants** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 14 -22 -21 \$1,795,682 Retail Gap Retail Gap -\$25,054,659 Retail Gap -\$49,586,708 Retail Potential Retail Potential Retail Potential \$7,228,301 \$44,978,889 \$94,554,853

\$70,033,548

77

1,186

**Retail Sales** 

No. of Employees

No. of Businesses in the Area

No. of Employees

Retail Sales

No. of Businesses in the Area

\$144,141,560

198

2,441



1 mile 3 miles 5 miles NAICS:722 4 Industries **Food Services and Drinking Places** NAICS:7223 3/4 **Special Food Services and Catering** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor -5 -13 -56 -\$713,596 Retail Gap Retail Gap -\$1,503,851 Retail Gap -\$77,678,728 Retail Potential Retail Potential **Retail Potential** \$2,313,395 \$14,387,853 \$30,233,505 Retail Sales **Retail Sales** \$3,026,991 \$15,891,704 **Retail Sales** \$107,912,234 No. of Businesses in the Area 3 No. of Businesses in the Area No. of Businesses in the Area 49 14 No. of Employees 20 No. of Employees 105 No. of Employees 713 NAICS:7224 4/4 **Drinking Places** Leakage/Surplus Factor Leakage/Surplus Factor Leakage/Surplus Factor 11 -\$1,005,243 Retail Gap \$83,253 Retail Gap \$823,120 Retail Gap Retail Potential Retail Potential Retail Potential \$646,241 \$4,047,504 \$8,565,551 Retail Sales \$562,988 Retail Sales \$3,224,384 **Retail Sales** \$9,570,793 No. of Businesses in the Area 5 No. of Businesses in the Area No. of Businesses in the Area 79 25

No. of Employees

22

No. of Employees

126

No. of Employees